

FY2012 CONSOLIDATED RESULTS FOR THE THIRD QUARTER



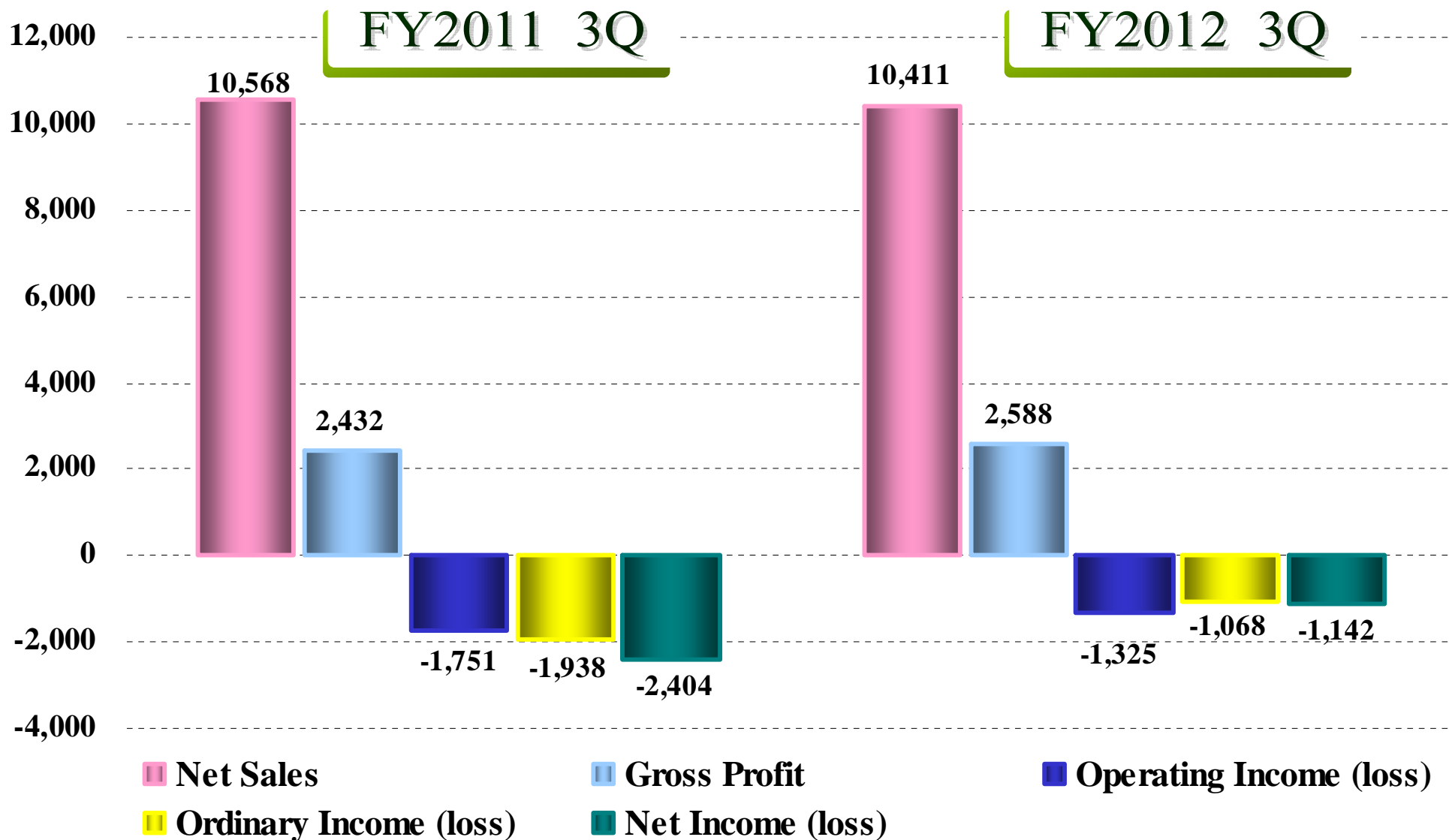
February 7, 2013

Consolidated Results Summary

(¥ million)	FY2011 3Q (Profit Ratio)	FY 2011 (Profit Ratio)	FY2012 3Q (Profit Ratio)	Year-over-Year Comparison
Net Sales	10,568	13,396	10,411	-1.5%
Gross Profit	2,432 (23.0%)	3,057 (22.8%)	2,588 (24.9%)	6.4%
Operating Income (loss)	-1,751 (-16.6%)	-2,388 (-17.8%)	-1,325 (-12.7%)	-
Ordinary Income (loss)	-1,938 (-18.3%)	-2,487 (-18.6%)	-1,068 (-10.3%)	-
Net Income (loss)	-2,404 (-22.8%)	-4,647 (-34.7%)	-1,142 (-11.0%)	-
Orders Received	9,086	12,059	9,205	1.3%

Sales, Revenue and Profit

(¥ million)

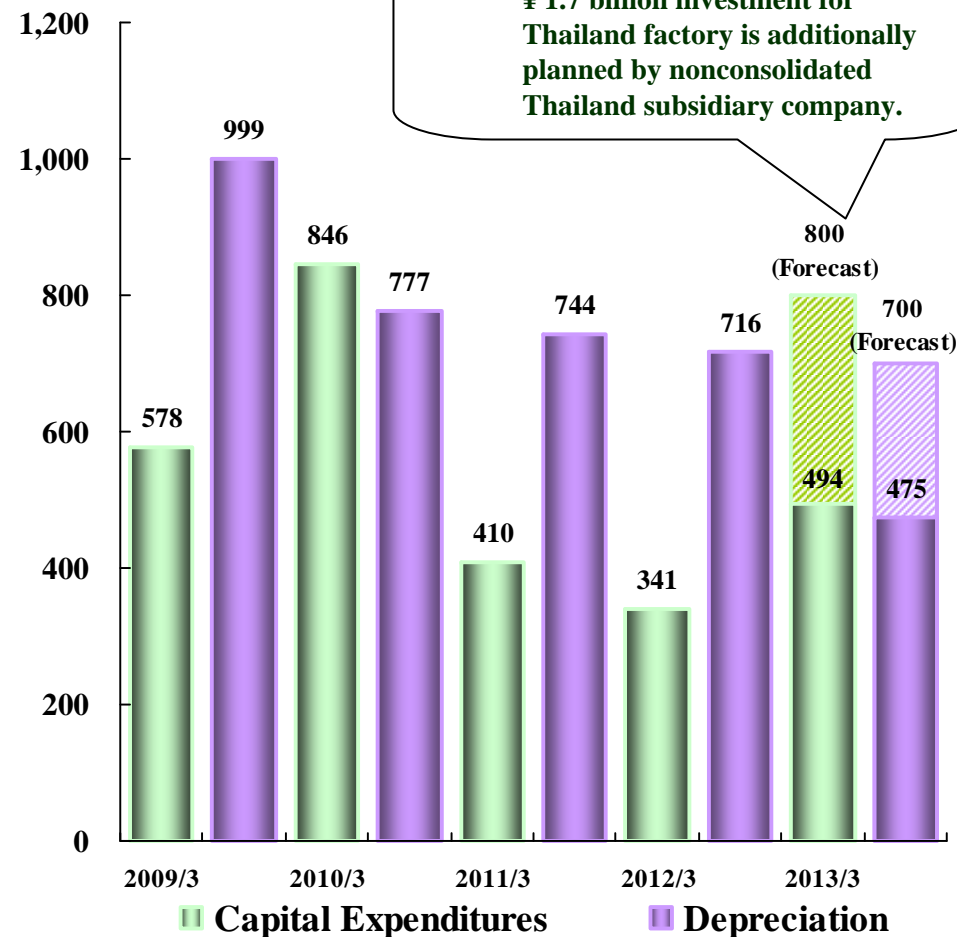
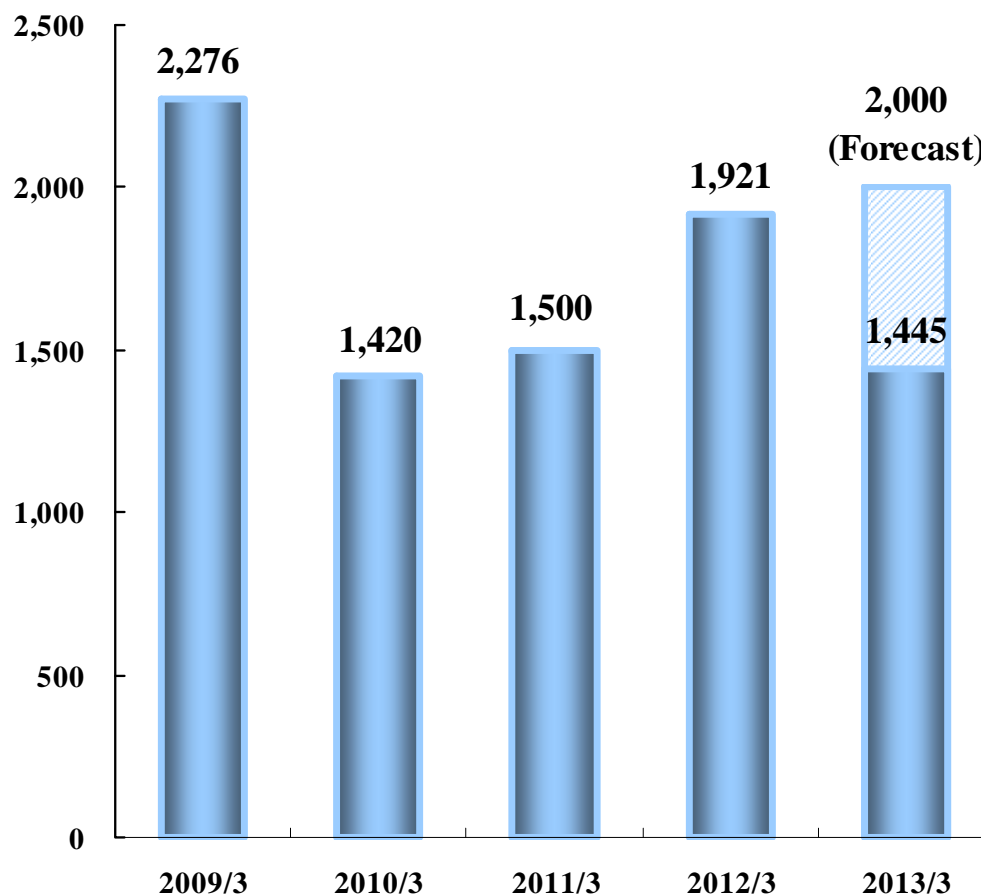


(¥ million)

R&D Expenses

(¥ million)

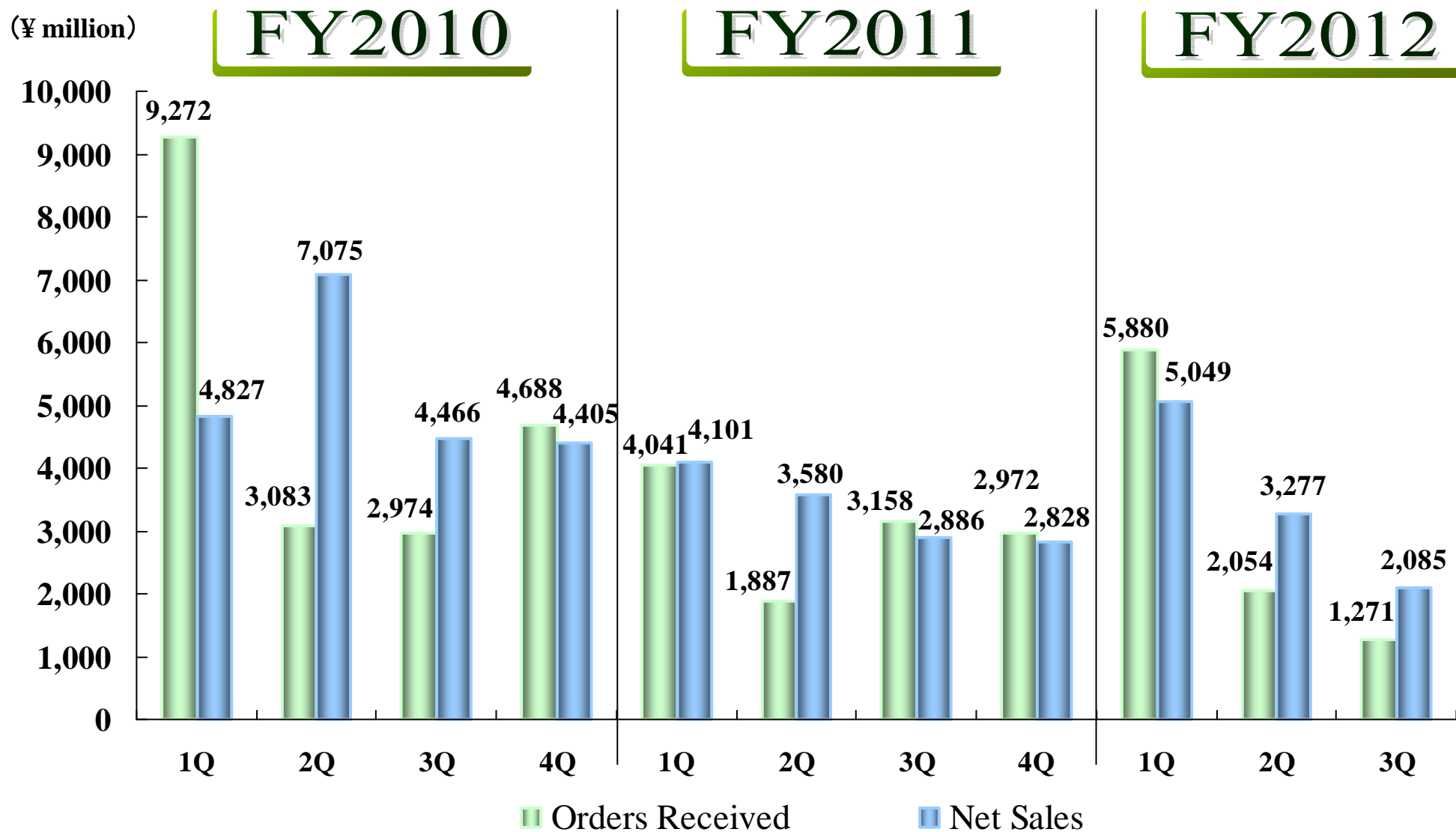
Capital Expenditures and Depreciation



Consolidated Balance Sheets

(¥ million)	FY2011	FY2012 3Q	Increase
Total Current Assets	21,553	20,285	-1,268
Cash and Deposits	9,393	10,464	1,071
Notes and Accounts Receivable-trade	5,713	3,292	-2,421
Total Noncurrent Assets	11,111	11,238	128
Total Assets	32,664	31,524	-1,140
Total Current Liabilities	1,258	1,170	-87
Accounts Payable-trade	770	618	-152
Total Noncurrent Liabilities	1,040	935	-105
Total Liabilities	2,298	2,106	-192
Total Shareholders' Equity	30,097	28,863	-1,234
Retained Earnings	15,979	14,745	-1,233
Total Net Assets	30,366	29,418	-948
Total Liabilities and Net Assets	32,664	31,524	-1,140

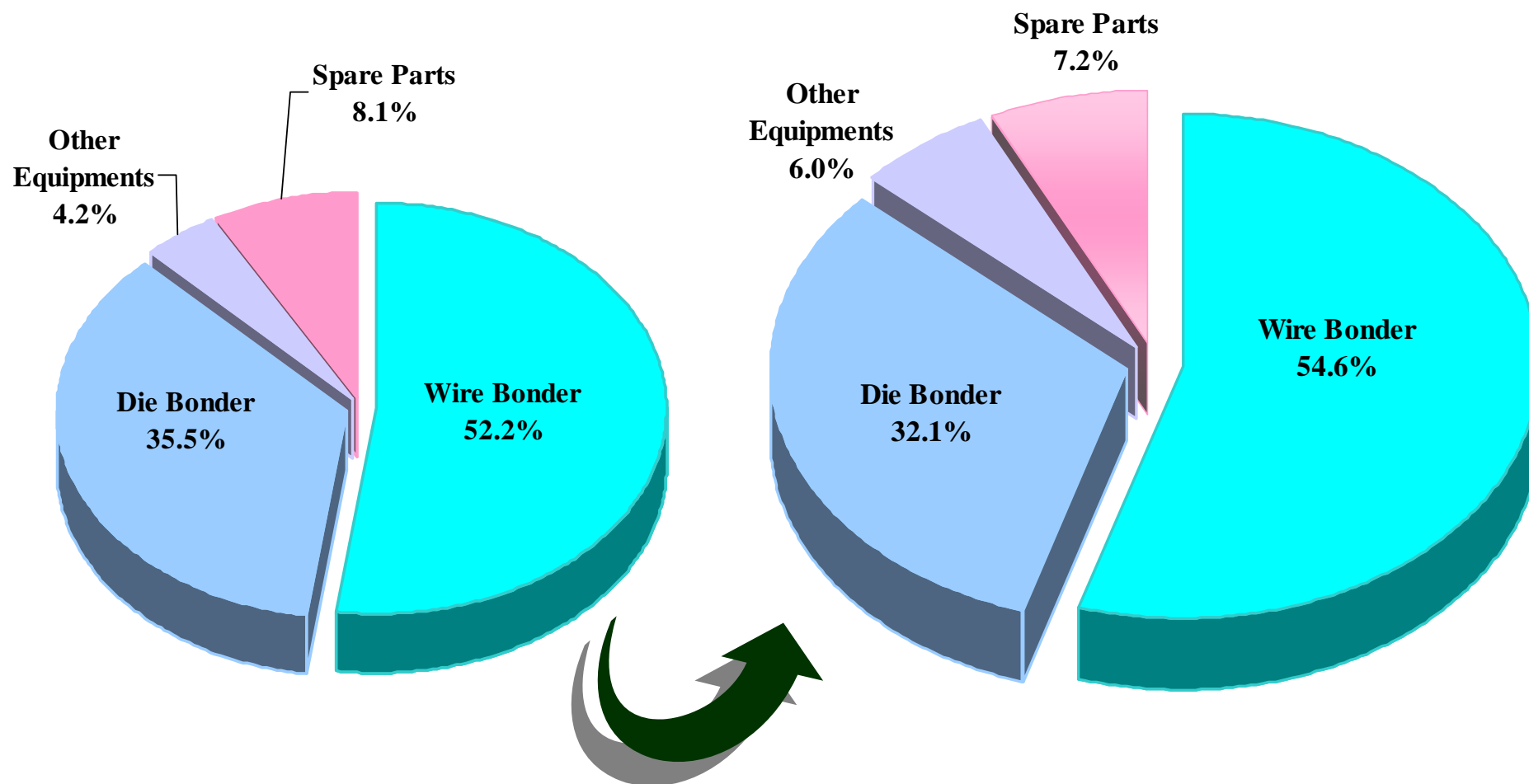
Shinkawa Quarterly Orders Received and Net Sales



Sales Breakdown by Product Type

FY2011

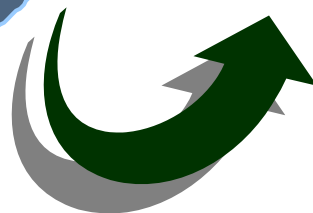
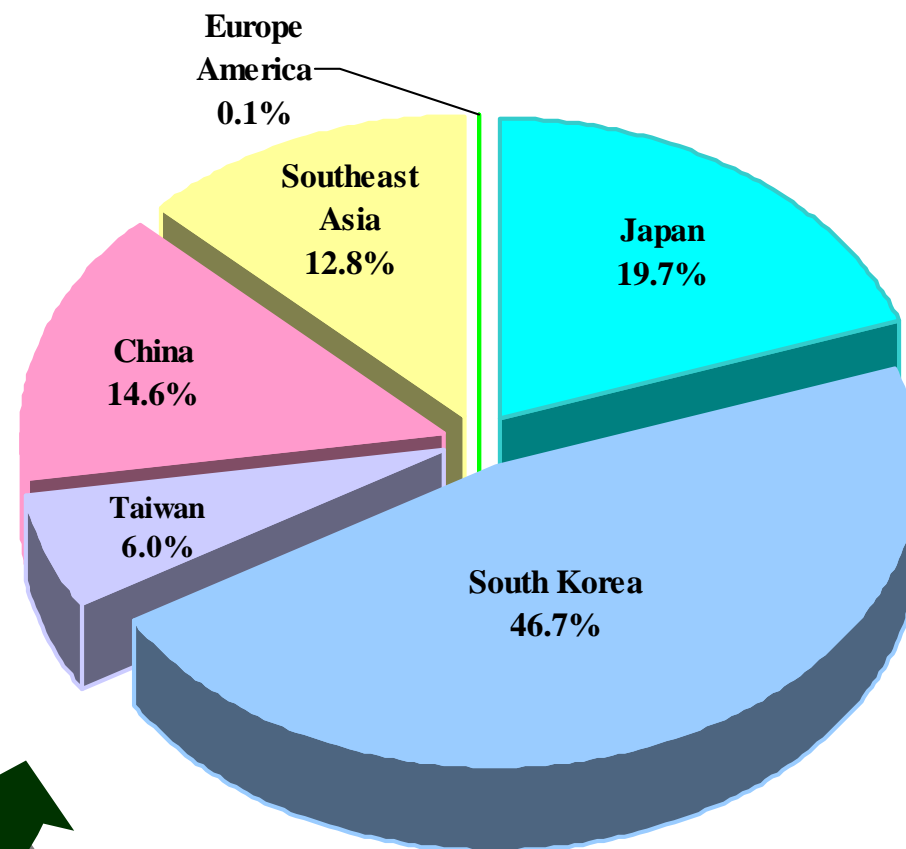
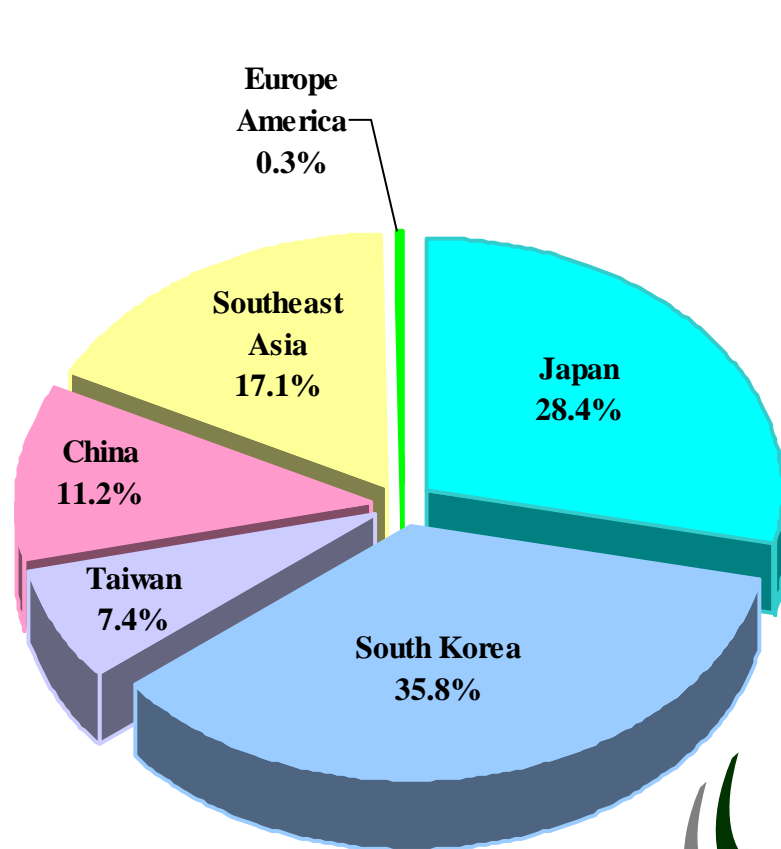
FY2012 3Q



Sales Breakdown by Region

FY2011

FY2012 3Q



Forecast for FY2012

(¥ million)	FY2011	FY2012	Year-over-Year Comparison
Net Sales	13,396	11,700	-12.7%
Operating Income (loss)	-2,388	-2,400	-
Ordinary Income (loss)	-2,487	-2,140	-
Net Income (loss)	-4,647	-2,200	-
Orders Received	12,059	-	-

* Assumed Exchange Rate : 85 yen / U.S. dollar

Cautionary Statement

This presentation sheets contain forward-looking statements that reflect management's views and assumptions based on the information currently available with respect to certain future events including earning forecast, business strategies and prospect. Actual results may differ materially from those statements due to changes in various factors, thus the events and results of such forward-looking assumptions cannot be assured. Any forward-looking statements speak only as of the date of this presentation sheets, and SHINKAWA assumes no duty to update such statements.

The factors that may cause actual results to differ materially from those predicted by such forward-looking statements include, but are not limited to, unanticipated changes in demand for SHINKAWA's products owing to changes in the economic conditions in SHINKAWA's markets, changes in exchange rates, the impact of changes in regulations, accounting principles and practices.

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